

BOSERA GLOBAL PUBLIC FUNDS SERIES OPEN-ENDED FUND COMPANY

(the “OFC”)

Bosera Zeal Hong Kong Equity Plus Fund (the “Sub-Fund”)

Notice to Shareholders

Important: The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited (the “Manager”) accepts full responsibility for accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make every statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Shareholders,

**Cap on ongoing charges figure
Update to the Offering Documents
Publication of Annual Report for the period ended 31 December 2022**

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Explanatory Memorandum of the Sub-Fund.

We, the Manager of the OFC and the Sub-Fund, are writing to inform you the following:

Cap on ongoing charges figure

With effect from 28 April 2023 (the “Effective Date”), the updated version of the Product Key Facts Statement of the Sub-Fund (the “Updated Product Key Facts Statement”) has been issued. The primary changes in the Updated Product Key Facts Statement are summarised as below:

From 28 April 2023, the ongoing charges figure (Exclusive of performance fee) of each class of shares of the Sub-Fund (each a “Class”) will be capped at 3% of the average Net Asset Value for each Class of the Sub-Fund. Any excess of ongoing expense of the Sub-Fund will be borne by the Manager and will not be charged to the Sub-Fund if such expense would result in the ongoing charges figure (Exclusive of performance fee) exceeding 3%. This capped figure will be reviewed

annually, and if this capped figure is changed, investors will be notified as soon as practicable. An increase or removal of the cap is subject to the prior approval of the SFC.

The Manager believes that the implementation of the cap is in the best interest of Shareholders. The implementation will not materially prejudice the existing investors' rights or interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the implementation.

Update to the offering documents

The Product Key Facts Statement of the Sub-Fund will be revised with the updated information relating to the ongoing charges and past performance of the Sub-Fund, as required by the SFC.

The Explanatory Memorandum of the Sub-Fund (the "**Revised Explanatory Memorandum**") will be updated. The primary changes in the Revised Explanatory Memorandum are summarised as below:

- a) *The Management of the Company and Sub-Funds*
The Explanatory Memorandum has been updated to reflect the changes on the Manager and the director of the Manager.
- b) *Taxation*
The Explanatory Memorandum has been updated on Hong Kong Taxation, Mainland China Taxation and FATCA.

The offering documents will be available on the Manager's website www.bosera.com.hk from the Effective Date. Please note that the information published on the Manager's website is not reviewed or approved by the SFC.

Publication of Annual Report for the year ended 31 December 2022

The Annual Report of the Sub-Fund for the year ended 31 December 2022 will be available on 28 April 2023 on the Sub-Fund's website (www.bosera.com.hk). Printed report may also be obtained from the Manager's office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

As Manager of the Sub-Fund

Date: 28 April 2023