

**BOSERA GLOBAL EXCHANGE TRADED FUNDS SERIES
OPEN-ENDED FUND COMPANY**

(the “OFC”, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Bosera HKD Money Market ETF

Stock Code (HKD Counter): 03152

Bosera RMB Money Market ETF

Stock Code (HKD Counter): 03192

Stock Code (RMB Counter): 83192

(each a “**Relevant Sub-Fund**”, collectively the “**Relevant Sub-Funds**”)

Announcement to Shareholders

Important: The Stock Exchange of Hong Kong Limited (“**SEHK**”), Hong Kong Exchanges and Clearing Limited (“**HKEx**”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (“**SFC**”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investments objectives and circumstances in determining the suitability of an investment in the OFC in respect of the Relevant Sub-Funds. An investment in the Relevant Sub-Funds may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Shareholders,

Announcement on Share Consolidation and change of the Trading Board Lot Size

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the OFC in respect of the Relevant Sub-Funds.

SHARE CONSOLIDATION

The Manager of the OFC and the Relevant Sub-Funds, hereby announces that with effect on and from 6 November 2023 (the “**Effective Date**”), every 10 existing shares of the Listed Class of Shares in Bosera RMB Money Market ETF’s existing HKD and RMB counters and Bosera HKD Money Market ETF’s existing HKD counter (the “**Listed Shares**”) be consolidated into 1 consolidated Listed Share (the “**Share Consolidation**”, such Listed Share(s) issued by the Relevant Sub-Funds upon completion of the Share Consolidation referred to as the “**Consolidated Share(s)**”).

Pursuant to Clause 35 of the Instrument, the Company may, upon giving reasonable notice to the Registrar of the Relevant Sub-Funds, at any time following consultation with the Custodian of the Relevant Sub-Funds and upon the Manager or its delegates giving to each Shareholder of the relevant Classes not less than 21 days’ prior notice, determine that Shares in each Relevant Sub-Fund be consolidated into one of more Shares. The Registrar of the Relevant Sub-Funds has been notified and the Custodian of the Relevant Sub-Funds has been consulted to the Share Consolidation. The Registrar and the Custodian have no objection to the Share Consolidation and the Instrument does not require Shareholders’ approval to effect the Share Consolidation.

The Share Consolidation will not have an impact on the underlying assets (save for the costs to be borne by the Relevant Sub-Funds), business operations or management of the Relevant Sub-Funds or the proportional interests of the Shareholders. The Manager considers that the Share Consolidation will not have any material adverse effect on the financial position of the Relevant Sub-Funds.

On the Effective Date, the total number of Listed Shares in issue for each Relevant Sub-Fund will be reduced by a factor of 10 and the price per Listed Share will increase by a factor of 10. To illustrate, the total number of Listed Shares in issue for each Relevant Sub-Fund as at 12 October 2023 and, on the assumption that no Listed Shares will be created or redeemed after 12 October 2023, the number of Consolidated Shares immediately following the Share Consolidation are set forth below. The Consolidated Shares will rank *pari passu* in all respects with each other and the Share Consolidation will not result in any change in the relative rights of the Shareholders.

Relevant Sub-Fund	Before the Share Consolidation	After the Share Consolidation
Bosera HKD Money Market ETF	576,000 Listed Shares	57,600 Consolidated Shares
Bosera RMB Money Market ETF	44,000 Listed Shares	4,400 Consolidated Shares

CHANGE IN TRADING BOARD LOT SIZE

The Listed Shares of the Relevant Sub-Funds are currently traded in the Trading Board Lot Size of 10 Listed Shares. Upon the Share Consolidation becoming effective, the Trading Board Lot Size of each Relevant Sub-Fund will be reduced to 1 Consolidated Share from 10 Listed Shares (the “**Trading Board Lot Change**”). Accordingly, there will be no change in the trading lot value for each Relevant Sub-Fund. The minimum Application Share size for Creation Application and Redemption Application of Listed Shares by the Participating Dealers of the Relevant Sub-Funds will be decreased to 100 Consolidated Shares from 1,000 Listed Shares. Each Participating Dealer of the Relevant Sub-Funds has confirmed that it has no objection to such proposed decrease in connection with the Share Consolidation.

IMPACT ON THE RELEVANT SUB-FUNDS AND SHAREHOLDERS

The Manager believes that the Share Consolidation and the Trading Board Lot Change will be in the best interests of the Relevant Sub-Funds and their Shareholders as a whole by reducing the minimum spread for trading applicable to the Relevant Sub-Funds, and by extension, the trading costs.

As the Trading Board Lot Size will be changed to 1 Consolidated Share from the Effective Date, the implementation of the Trading Board Lot Change and Share Consolidation will not result in Shareholders in the Relevant Sub-Funds holding odd lots of Consolidated Shares from the Effective Date. As such, there will not be any odd lot trading arrangement for matching the sales and purchases of odd lots.

The costs incurred by the Relevant Sub-Funds in implementing Trading Board Lot Change, Share Consolidation and the associated trading arrangement will be borne by each of the Relevant Sub-Funds. The Manager believes that: (i) the Trading Board Lot Change and Share Consolidation do not amount to a material change to any of the Relevant Sub-Funds; (ii) there will be no material change or increase in the overall risk profile of any of the Relevant Sub-Funds following the Trading Board Lot Change and Share Consolidation; and (iii) the Trading Board Lot Change and Share Consolidation do not materially prejudice the rights or interests of investors of the Relevant Sub-Funds.

LISTING AND DEALING OF CONSOLIDATED SHARES

Application will be made to the SEHK for the listing of, and dealing in, the Consolidated Shares. Subject to the granting of listing of, and permission to deal in, the Consolidated Shares on the SEHK, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the SEHK on the Effective Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the SEHK on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

TRADING ARRANGEMENT FOR CONSOLIDATED SHARES

Upon the Share Consolidation becoming effective, dealings in the Consolidated Shares are expected to commence on the Effective Date. Since the Listed Shares of the Relevant Sub-Funds are not certificated, there will not need to be any period of parallel trading to facilitate any exchange of certificates.

EXPECTED TIMETABLE

The expected timetable of the Trading Board Lot Change, Share Consolidation and the associated trading arrangement is set out as below:

Effective Date of the Trading Board Lot Change and Share Consolidation	6 November 2023
Commencement of Dealing in the Consolidated Shares on the SEHK	9:00 a.m. on 6 November 2023

Should there be any changes in the expected timetable for the implementation of the Trading Board Lot Change, Share Consolidation and the associated trading arrangement from those set out above, an announcement will be made by the Manager as and when appropriate.

REVISED PROSPECTUS

The revised Prospectus of the OFC and the Relevant Sub-Funds will be uploaded on the Manager's website at www.bosera.com.hk (this website has not been reviewed by the SFC) and the HKEx's website at www.hkex.com.hk on 6 November 2023.

ENQUIRIES

If you have any queries, please direct those to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at our telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

as the Manager of the OFC in respect of the Relevant Sub-Funds

Date: 13 October 2023