

IMPORTANT: The Stock Exchange of Hong Kong Limited (the “**SEHK**”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “**SFC**”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone. If you are in any doubt about this Announcement, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Bosera Global Exchange Traded Funds Series Open-ended Fund Company

*(a Hong Kong public umbrella open-ended fund company with variable capital,
limited liability and segregated liability between sub-funds and authorized under
section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong
(the “**Company**”)*

Bosera Hashkey Bitcoin ETF

HKD Counter Stock Code: 03008

USD Counter Stock Code: 09008

(the “Sub-Fund**”)**

Announcement
Indicative Net Asset Value of the Sub-Fund

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Company and the Sub-Fund dated April 2024 (the “**Prospectus**”).

Bosera Asset Management (International) Co., Limited, the manager of the Company and the Sub-Fund (the “**Manager**”), wishes to inform Shareholders of the indicative net asset value (“**NAV**”) of the Sub-Fund as of 29 April 2024 at 4 pm (Hong Kong time):

Stock Code	03008 09008
Short Stock Name	BOS HSK BTC BOS HSK BTC-U
Trading Currency	HKD USD
Indicative NAV per Share in Trading Currency	HKD 48.7040 USD 6.2228

The latest indicative NAV will be used on 30 April 2024 during pre-opening session (“**POS**”) as the POS reference price.

Investors who have any enquiries regarding the above may contact the Manager during office hours at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or on (852) 2537 6658.

Bosera Asset Management (International) Co., Limited
博時基金(國際)有限公司
as Manager of Bosera Hashkey Bitcoin ETF

Date: 29 April 2024