

# BOSERA GLOBAL EXCHANGE TRADED FUNDS SERIES OPEN-ENDED FUND COMPANY (the “OFC”)

## Bosera RMB Money Market ETF (the “Sub-Fund”)

HKD Counter Stock Code: 03192

RMB Counter Stock Code: 83192

### Notice to Unitholders

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Bosera Asset Management (International) Co., Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investments objectives and circumstances in determining the suitability of an investment in the Trust. An investment in the Trust may not be suitable for everyone.

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### Update to the Offering Documents and Publication of Annual Report for the year ended 31 December 2023

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

We, the Manager of the Trust and the Sub-Fund, are writing to inform you that the offering documents of the Sub-Fund will be updated. The primary changes are summarized as below:-

#### 1. Updates to Product Key Facts Statement

An updated Product Key Facts Statement of Sub-Fund (the “**Updated Product Key Facts Statement**”) will be issued on or before 30 April 2024. The Product Key Facts Statement of the Sub-Fund will be revised with updated information relating to the ongoing charges over a year, SEHK trading fee, terminology, and past performance of the Sub-Fund.

## 2. Updates to Prospectus

The Prospectus of the Sub-Fund (the “**Revised Prospectus**”) will be updated. The primary changes in the Revised Prospectus are summarised as below:

- a) The Offshore RMB Market  
The prospectus has been updated to reflect the latest information on Offshore RMB market.
- b) Management of the Trust  
The Prospectus has been updated to reflect the changes on the directors of the Manager.
- c) Fees and Expenses  
The Prospectus has been updated to reflect the changes on SEHK trading fee.
- d) Terminology  
The Prospectus has been updated to reflect the changes on terms.

The offering documents will be available on the Manager’s website [www.bosera.com.hk](http://www.bosera.com.hk)<sup>1</sup> and HKEx’s website at [www.hkex.com.hk](http://www.hkex.com.hk) on or before 30 April 2024. Please note that the information published on this website has not been reviewed or approved by the SFC.

## 3. Publication of Annual Report for the year ended 31 December 2023

The Annual Report of the Sub-Fund for the year ended 31 December 2023 will be available on or before 30 April 2024 on the Manager’s website [www.bosera.com.hk](http://www.bosera.com.hk)<sup>1</sup> and HKEx’s website at [www.hkex.com.hk](http://www.hkex.com.hk). Printed report may also be obtained from the Manager’s office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

**Bosera Asset Management (International) Co., Limited**  
博時基金(國際)有限公司  
as Manager of Bosera RMB Money Market ETF

**Date: 30 April 2024**

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<sup>1</sup> This website has not been reviewed by the Securities and Futures Commission.