

**BOSERA GLOBAL PUBLIC FUNDS SERIES OPEN-ENDED FUND COMPANY**  
**(the “OFC”)**

**Bosera USD Money Market Fund (the “Sub-Fund”)**

**Notice to Shareholders**

**Important:** The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited 博時基金(國際)有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

**Update to the Offering Documents  
and**

**Publication of Annual Report for the period ended 31 December 2023**

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Explanatory Memorandum of the Sub-Fund.

We, the Manager of the OFC and the Sub-Fund, are writing to inform you that the offering documents of the Sub-Fund will be updated. The primary changes are:-

1. Updates to Product Key Facts Statement

An updated Product Key Facts Statement of Sub-Fund (the “**Updated Product Key Facts Statement**”) will be issued on or before 30 April 2024. The Product Key Facts Statement of the Sub-Fund will be revised with updated information relating to the ongoing charges over a year and past performance of the Sub-Fund.

2. Updates to Explanatory Memorandum

The Explanatory Memorandum of the Sub-Fund (the “**Revised Explanatory Memorandum**”) will be updated to reflect the changes on the directors of the Manager and terms.

The offering documents will be available on the Manager's website [www.bosera.com.hk](http://www.bosera.com.hk)<sup>1</sup> and HKEx's website at [www.hkex.com.hk](http://www.hkex.com.hk) on or before 30 April 2024. Please note that the information published on this website has not been reviewed or approved by the SFC.

3. Publication of Annual Report for the year ended 31 December 2023

The Annual Report of the Sub-Fund for the year ended 31 December 2023 will be available on or before 30 April 2024 on the Manager's website [www.bosera.com.hk](http://www.bosera.com.hk)<sup>1</sup> and HKEx's website at [www.hkex.com.hk](http://www.hkex.com.hk). Printed report may also be obtained from the Manager's office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

**Bosera Asset Management (International) Co., Limited**

博時基金(國際)有限公司

**As Manager of the Sub-Fund**

Date: 30 April 2024

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<sup>1</sup> This website has not been reviewed by the Securities and Futures Commission.