

BOSERA GLOBAL PUBLIC FUNDS SERIES OPEN-ENDED FUND COMPANY

(the “OFC”)

Bosera USD Money Market Fund

(the “Sub-Fund”)

Notice to Shareholders

Important: The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited 博時基金(國際)有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Shareholders,

Change of the Management Fee of Class C Shares

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Explanatory Memorandum of the Sub-Fund.

We, the Manager of the Sub-Fund, are writing to inform you that the offering documents of the Sub-Fund will be updated with effect from 2nd July 2024 (the “**Effective Date**”). The primary change is:

On the Effective Date, the management fee of the Sub-Fund – Class C Shares will be increased from 0.35% to 0.45% per annum of the Sub-Fund’s value.

For the avoidance of doubt, the Manager is entitled to receive out of the assets of the Sub-Fund a maximum management fee of up to 3.00% per annum of the Net Asset Value of the relevant Sub-Fund, which does not change as a result of the Management Fee Change. Any increase in the management fee in respect of a Sub-Fund (i) up to this maximum level, will only be implemented after giving one month’s notice (or such period of notice as the SFC may require) to the affected Shareholders; and (ii) beyond this maximum level, is subject to approval by Special Resolution of the affected Shareholders.

The offering documents will be available on the Manager’s website www.bosera.com.hk from the Effective Date. Please note that the information published on this website has not been reviewed or approved by the SFC.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

As Manager of the Sub-Fund

Date: 29th May 2024