

Bosera Investment Funds

(the "Trust")

Bosera-Aberdeen Standard Emerging Opportunities Bond Fund

(the "Sub-Fund")

NOTICE TO UNITHOLDERS

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS NOTICE, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL FINANCIAL ADVICE AND/OR LEGAL ADVICE.

Bosera Asset Management (International) Company Limited accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust dated April 2023, as may be amended from time to time (the "Explanatory Memorandum").

Dear Unitholders,

Termination of appointment of the Sub-Manager, change of name of the Sub-Fund and notification on availability of financial reports

We, Bosera Asset Management (International) Company Limited, as the Manager of the Trust and the Sub-Fund, are writing to inform you about the following changes to be made to the Sub-Fund which will take effect from 2nd September 2024 (the "**Effective Date**").

1. Termination of the appointment of the Sub-Manager and change of name of the Sub-Fund

Currently, Aberdeen Standard Investments (Hong Kong) Limited (the "**Sub-Manager**") is appointed by the Manager as the Sub-Manager of the Sub-Fund to manage the Sub-Fund's portfolio allocation outside of the Mainland and Hong Kong. In order to streamline the investment process, from the Effective Date, the appointment of the

Sub-Manager will be terminated. Notwithstanding the above change, the Sub-Fund will continue to be managed by the Manager.

Accordingly, from the Effective Date, the name of the Sub-Fund will be changed from “Bosera-Aberdeen Standard Emerging Opportunities Bond Fund” to “Bosera Emerging Opportunities Bond Fund”.

Apart from the above changes, there will not be any change to the operation of the Sub-Fund and/or the manner in which the Sub-Fund is being managed. In addition, the above changes will neither result in any material adverse impact on the interests of the Unitholders of the Sub-Fund, nor any changes to the features and risks applicable to the Sub-Fund.

The costs associated with the above changes will be borne by the Manager. Further, all expenses and charges of the Sub-Fund including the subscription, switching and redemption fees, management fee and trustee fee will remain unchanged and will not in any way be impacted. There will not be any additional fees payable by Unitholders as a result of the above change.

If, as a consequence of the above changes, you wish to redeem or switch your holding in the Sub-Fund into any other sub-funds which are managed by Bosera Asset Management (International) Co., Limited and which are authorised¹ by the Securities and Futures Commission (“SFC”) for sale to the public in Hong Kong, you may do so free of redemption / switching fee (as applicable) on a Dealing Day during the period from the date of this notice until 4:00 p.m. (Hong Kong time) on 30th August 2024 in accordance with the procedures as set out in the Explanatory Memorandum.

2. Notification on availability of financial reports

From the Effective Date onwards, Unitholders will no longer be notified as and when the audited annual financial reports and unaudited interim financial reports are published. Once issued the financial reports will be available in softcopy from the website www.bosera.com.hk (this website has not been reviewed or authorised by the SFC) and in hardcopy for inspection at the Manager’s office free of charge during normal working hours (hardcopies are also available for Unitholders to take away free of charge upon request).

¹ SFC authorisation is not a recommendation or endorsement of a fund nor does it guarantee the commercial merits of a fund or its performance. It does not mean the fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

3. Documents available for inspection

Copies of the following documents are available for inspection during normal working hours at the offices of the Manager free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee:

- (a) the Explanatory Memorandum;
- (b) the Product Key Facts Statement of the Sub-Fund;
- (c) the Trust Deed, and any supplemental deeds;
- (d) all material contracts (as specified in the Explanatory Memorandum, if any); and
- (e) the latest financial reports of the Sub-Fund.

The Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund are also available online at www.bosera.com.hk. This website has not been reviewed or authorised by the SFC. The updated offering documents and the supplemental deed reflecting the changes above will be available on or after the Effective Date.

Should you have any enquiries regarding the above, you may contact the Manager at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or the Manager's enquiry hotline at +852 2537 6658 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Yours faithfully,

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

1st August 2024