

**BOSERA GLOBAL PUBLIC FUNDS SERIES OPEN-ENDED FUND COMPANY (the
“Company”)**

**Bosera Stable Income 18-Month Interval Offering Bond Fund - I
(the “Sub-Fund”)**

Notice to Shareholders regarding

**(1) End of Investment Period, (2) Dates of the Subsequent Offer Period and
(3) Dates of Subsequent Investment Period**

Important: The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited 博時基金(國際)有限公司 (the “Manager”) accepts full responsibility for accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you do not take any actions, Shares held by you will not be redeemed at the end of the current Investment Period, which means your investment will continue to be invested in the Sub-Fund, until you submit a redemption application. Please note that redemptions during an Investment Period will be subject to redemption fee as set out in this notice.

Dear Shareholders,

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the explanatory memorandum of the Sub-Fund (as amended from time to time) (the “**Explanatory Memorandum**”).

We, as the Manager of the Sub-Fund, wish to notify you the following key dates and events relating to the Sub-Fund:

- As disclosed in the Explanatory Memorandum, the current Investment Period of the Sub-Fund will end on **31st October 2024**.
- The subsequent Offer Period (the “Subsequent Offer Period”) will be a period of 10 Business Days beginning immediately after the end of the current Investment Period, i.e. from **1st November 2024 to 14th November 2024**.

- The subsequent Investment Period (the “Subsequent Investment Period”) will be a period of 18 months beginning immediately after the end of the Subsequent Offer Period, i.e from **15th November 2024 to 15th May 2026.**

Action required from Shareholders

If you do not wish to invest in the Sub-Fund before or following the end of the current Investment Period (as the case may be)

- (a) You may redeem your Shares at the end of the current Investment Period. Unless you indicate otherwise (please see (b) below), redemption applications received on or before 31st October 2024 will be deemed as being received on 31st October 2024 and processed as such, i.e. Shares will be redeemed at the Net Asset Value on 31st October 2024. No redemption fee is payable for redemptions at the end of the current Investment Period.
- (b) You may choose to redeem your Shares before the end of the current Investment Period – please indicate in your redemption application, that you would like to redeem your Shares on the date the redemption application is received. Please note that a redemption fee of 1% of the redemption price applies to redemptions before the end of an Investment Period, which will be deducted from the redemption proceeds and retained by the Sub-Fund.
- (c) You may also redeem your Shares after 31st October 2024 until 14th November 2024, i.e. during the Subsequent Offer Period. Redemption applications received during the Subsequent Offer Period will be processed according to normal procedures as set out in the Explanatory Memorandum at the prevailing Net Asset Value. No redemption fee is payable for redemptions during the Subsequent Offer Period.
- (d) You may request switching to another sub-fund of the Company that is open for subscriptions at any time, subject to the applicable redemption fee of 1% of the redemption price (for redemptions during an Investment Period) as set out in (b) above and an additional switching fee in respect of Class A Shares of up to 1% of the redemption price, which will be deducted from the redemption proceeds and retained by the Manager. For the avoidance of doubt, no switching fee will be charged on a switching request in respect of Class S Shares.

If you wish to continue to invest in the Sub-Fund following the end of the current Investment Period

- No action is required from you. Shares that are unredeemed at the end of the Subsequent Offer Period (which may include any unredeemed Shares from the current Investment Period and from the Subsequent Offer Period) will automatically participate in the Subsequent Investment Period.
- You may choose to redeem your Shares at any time during the Subsequent Investment Period, however please note that a redemption fee of (i) 2% of the redemption price applies to redemptions during the 1st to 12th months of the Subsequent Investment Period and (ii) 1% of the redemption price applies to redemptions during the 13th to 18th months of the Subsequent Investment Period, which will be deducted from the redemption proceeds and retained by the Sub-Fund.

Please refer to the section “Redemption of Shares” in the Explanatory Memorandum for procedures of redemption of Shares and the Dealing Deadline. Distributors may have different dealing procedures, including earlier cut-off times. If you subscribed for Shares through a distributor, please consult the distributor for details of the relevant dealing procedures.

If you do not take any actions, Shares will not be redeemed at the end of the current Investment Period, which means your investment will continue to be invested in the Sub-Fund, until you submit a redemption application. Please note that redemptions during an Investment Period will be subject to redemption fee as set out above.

General

The Explanatory Memorandum will be updated to set out the dates of the historical Offer Period(s) and Investment Period(s) and the Product Key Facts Statement of the Sub-Fund will be updated to reflect the dates of the Subsequent Offer Period and Subsequent Investment Period, both of which will be available at www.bosera.com.hk (this website has not been reviewed by the SFC) on 31st October 2024.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

Date: 30th September 2024