

**BOSERA GLOBAL PUBLIC FUNDS SERIES OPEN-ENDED FUND COMPANY  
(the "OFC")**

**BOSERA GREATER CHINA ENHANCED RETURN BOND FUND  
BOSERA STABLE INCOME 18-MONTH INTERVAL OFFERING BOND FUND – I  
BOSERA USD MONEY MARKET FUND**

**(each a "Sub-Fund", together the "Sub-Funds")**

**Notice to Shareholders**

**Important:** The Securities and Futures Commission (the "SFC") takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited 博時基金(國際)有限公司 (the "Manager") accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Funds. An investment in the Sub-Funds may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Shareholders,

**Update to the definition of unrated fixed income securities**

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the explanatory memoranda of the Sub-Funds dated November 2024 (the "**Explanatory Memoranda**").

We, Bosera Asset Management (International) Company Limited, the Manager of the OFC and the Sub-Funds, are writing to inform you that, with effect from 15<sup>th</sup> November 2024, the definition of unrated fixed income securities for the purposes of the Sub-Funds has changed such that an "unrated" fixed income security is defined as a fixed income security which neither the security itself, its issuer nor its guarantor has a credit rating.

The Explanatory Memoranda and the Product Key Facts Statements (the "**KFS**") of the Sub-Funds have been updated to reflect the change, as well as some miscellaneous updates including update to the risk disclosures in relation to risks associated with fixed income securities / debt instruments.

**Impact on Shareholders**

Save as otherwise mentioned above, there will not be other changes to the operation and/or manner in which the Sub-Funds are being managed. In addition, the above change will neither result in any material adverse impact on the interests of the Shareholders of the Sub-Funds, nor any material change to the risk profiles of the Sub-Funds. There is no change in the fee level or cost in managing the Sub-Funds following the change.

### **Documents available for inspection**

Copies of the following documents are available for inspection during normal working hours at the offices of the Manager free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee:

- (a) the Explanatory Memoranda;
- (b) the KFS of the Sub-Funds;
- (c) the Instrument of Incorporation;
- (d) all material contracts (as specified in the Explanatory Memoranda, if any); and
- (e) the latest financial reports of the Sub-Funds.

The Explanatory Memoranda and KFS of the Sub-Funds are also available online at [www.bosera.com.hk](http://www.bosera.com.hk). This website has not been reviewed or authorised by the SFC.

Should you have any enquiries regarding the above, you may contact the Manager at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or the Manager's enquiry hotline at +852 2537 6658 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Yours faithfully,

**Bosera Asset Management (International) Co., Limited**  
博時基金(國際)有限公司

**As Manager of the Sub-Funds**  
15<sup>th</sup> November 2024