

**BOSERA GLOBAL EXCHANGE TRADED FUNDS SERIES OPEN-ENDED FUND COMPANY  
(the "OFC")**

**BOSERA USD MONEY MARKET ETF**

*HKD Counter Stock Code: 03196*

*USD Counter Stock Code: 09196*

*RMB Counter Stock Code: 83196*

**BOSERA HKD MONEY MARKET ETF**

*HKD Counter Stock Code: 03152*

**BOSERA RMB MONEY MARKET ETF**

*HKD Counter Stock Code: 03192*

*RMB Counter Stock Code: 83196*

**(each a "Sub-Fund", together the "Sub-Funds")**

**Notice to Shareholders**

**Important:** The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the "**SFC**") take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

Bosera Asset Management (International) Co., Limited 博時基金(國際)有限公司 (the "**Manager**") accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Funds. An investment in the Sub-Funds may not be suitable for everyone.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Shareholders,

**Update to the the definition of credit ratings of fixed income securities**

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Funds dated December 2024 (the "**Prospectus**").

We, Bosera Asset Management (International) Company Limited, the Manager of the OFC and the Sub-Funds, are writing to inform you that, with effect from 3<sup>rd</sup> December 2024, the definition of credit rating of fixed income securities for the purposes of the Sub-Funds has been changed such that the credit rating of a fixed income security is defined as the rating of the security itself, its issuer, or its guarantor, where applicable.

The Prospectus and the Product Key Facts Statements (the “KFS”) of the Sub-Funds have been updated to reflect the change, as well as some miscellaneous updates including update to the risk disclosures in relation to risks associated with fixed income securities / debt instruments.

### **Impact on Shareholders**

Save as otherwise mentioned above, there will not be other changes to the operation and/or manner in which the Sub-Funds are being managed. In addition, the above change will neither result in any material adverse impact on the interests of the Shareholders of the Sub-Funds, nor any material change to the risk profiles of the Sub-Funds. There is no change in the fee level or cost in managing the Sub-Funds following the change.

### **Documents available for inspection**

Copies of the following documents are available for inspection during normal working hours at the offices of the Manager free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee:

- (a) the Prospectus;
- (b) the KFS of the Sub-Funds;
- (c) the Instrument of Incorporation;
- (d) all material contracts (as specified in the Prospectus, if any); and
- (e) the latest financial reports of the Sub-Funds.

The Prospectus and KFS of the Sub-Funds are also available online at [www.bosera.com.hk](http://www.bosera.com.hk). This website has not been reviewed or authorised by the SFC.

Should you have any enquiries regarding the above, you may contact the Manager at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or the Manager’s enquiry hotline at +852 2537 6658 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Yours faithfully,

**Bosera Asset Management (International) Co., Limited**  
博時基金(國際)有限公司

**As Manager of the Sub-Funds**

3<sup>rd</sup> December 2024