

IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

**BOSERA GLOBAL EXCHANGE TRADED FUNDS SERIES
OPEN-ENDED FUND COMPANY**
(the “**Company**”)

*(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “**SFO**”))*

Bosera HashKey Bitcoin ETF
(Stock Code: 3008 / 9008)

Bosera HashKey Ether ETF
(Stock Code: 3009 / 9009)

(each a “**Sub-Fund**”, collectively, the “**Sub-Funds**”)

Announcement
Share Subdivision of the Listed Class of Shares
Change of Trading Board Lot Size and Application Share size of the
Listed Class of Shares
Change of definition of Business Day for the Sub-Funds

Bosera Asset Management (International) Co., Limited (the “**Manager**”), the manager of the Company and the Sub-Funds, hereby announces that, with effect from 30 December 2024 (the “**Effective Date**”):

- (a) every Share in the Listed Class of Shares of the Sub-Funds will be subdivided into 10 Subdivided Shares;
- (b) the Trading Board Lot Size of the Listed Class of Shares of the Sub-Funds will be reduced from 10 Shares to 1 Subdivided Share;
- (c) the Application Share size of the Listed Class of Shares of Bosera HashKey Bitcoin ETF will be increased from 50,000 Shares to 500,000 Subdivided Shares, and the Application Share size of the Listed Class of Shares of Bosera HashKey Ether ETF will be increased from 100,000 Shares to 1,000,000 Subdivided Shares; and

(d) the definition of “Business Day” will be updated.

For the avoidance of doubt, changes (a) to (c) affect the Listed Class of Shares of the Sub-Funds only. Change (d) is applicable to all Classes of the Sub-Funds.

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Company and the Sub-Funds dated 16 August 2024 (the “**Prospectus**”). Unless otherwise specified references to “Shares” in this statement shall refer to Listed Class of Shares of the Sub-Funds.

Investors should exercise caution in dealing with the Shares of the Sub-Funds.

1. Share subdivision of the Listed Class of Shares

With effect from the Effective Date, each existing Share in the Listed Class of Shares will be subdivided into 10 subdivided Shares (the “**Share Subdivision**”, and such Share(s) in the Listed Class of Shares issued by the Sub-Funds upon completion of the Share Subdivision referred to as “**Subdivided Share(s)**”).

Pursuant to Clause 34 of the Instrument of Incorporation, the Company may, upon giving reasonable notice to the Registrar, at any time or times following consultation with the relevant Custodian and upon the Manager giving to each Shareholder of the relevant Class not less than 21 days’ prior notice determine that each Share of such Class in any Sub-Fund shall be subdivided into two or more Shares whereupon each Share in such Sub-Fund shall stand divided accordingly. The Custodian of the Sub-Funds has been consulted on the Share Subdivision and does not have any objection thereto. According to the Instrument of Incorporation, Shareholders’ approval is not required to effect the Share Subdivision.

The Manager believes that the Share Subdivision will provide higher flexibility for investors in making trading decisions. This will make the Sub-Funds more attractive to investors and may improve the liquidity in trading of the Shares of the Sub-Funds. Therefore, the Manager considers the Share Subdivision to be in the best interests of the Sub-Funds and their Shareholders.

Upon the Share Subdivision becoming effective, the total number of Shares in issue for each Sub-fund will be increased by a factor of 10 and the price per Share will decrease by a factor of 10.

To illustrate:

- in respect of Boser HashKey Bitcoin ETF, as at 5 December 2024, the total number of Shares in issue was 15,900,000 Shares. Assuming that no further Shares will be created or redeemed after 5 December 2024 and prior to the Share Subdivision becoming effective, there will be a total of 159,000,000 Subdivided Shares immediately following the Share Subdivision; and
- in respect of Boser HashKey Ether ETF, as at 5 December 2024, the total number of Shares in issue was 5,900,000 Shares. Assuming that no further Shares will be created or redeemed after 5 December 2024 and prior to the Share Subdivision becoming effective, there will be a total of 59,000,000 Subdivided Shares immediately following the Share Subdivision.

The Subdivided Shares will rank *pari passu* in all respects with each other and the Share Subdivision will not result in any change in the relative rights of the Shareholders.

Listing and Dealing

Application will be made to the SEHK for the listing of, and dealing in, the Subdivided Shares.

Subject to the granting of listing of, and permission to deal in, the Subdivided Shares on the SEHK, the Subdivided Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Subdivided Shares on the SEHK on the Effective Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the SEHK is required to take place in CCASS on the second CCASS Settlement Day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational

Procedures in effect from time to time.

Trading Arrangement for Subdivided Shares

Upon the Share Subdivision becoming effective, dealings in the Subdivided Shares are expected to commence at 9:00 a.m. on the Effective Date. Since Shares of the Sub-Funds are not certificated, there will not need to be any period of parallel trading to facilitate any exchange of certificates.

Should there be any changes in the expected timetable for the implementation of the Share Subdivision and the associated trading arrangement from that set out above, an announcement will be made by the Manager as and when appropriate.

2. Change of Trading Board Lot Size and Application Share size of the Listed Class of Shares

From the Effective Date:

- the Trading Board Lot Size of the Listed Class of Shares of the Sub-Funds will be reduced from 10 Shares to 1 Subdivided Share; and
- the Application Share size of the Listed Class of Shares of Boser HashKey Bitcoin ETF will be increased from 50,000 Shares to 500,000 Subdivided Shares, and the Application Share size of the Listed Class of Shares of Boser HashKey Ether ETF will be increased from 100,000 Shares to 1,000,000 Subdivided Shares.

The Manager believes that the change of Trading Board Lot Size will improve liquidity in trading of Shares. There is no real impact to primary market dealing due to the change in Application Share size, as the price per Share will decrease by a factor of 10 as at the Effective Date as a result of the Share Subdivision. Each Participating Dealer of the Sub-Funds has confirmed that it has no objection to the proposed change to Application Share size.

3. Change of definition of “Business Day”

The definition of “Business Day” in the Prospectus will be revised from the Effective Date to remove the prerequisite for the New York Stock Exchange to be open for normal trading.

Current Definition	New Definition from the Effective Date
“Business Day” in respect of a Sub-Fund, means, unless the Manager otherwise agrees or otherwise specified in Part 2 of this Prospectus, a day on which (a)(i) the SEHK is open for normal trading; (ii) the relevant market on which investments comprised in the relevant Index or investments comprised in the relevant Sub-Fund, as the case may be, are traded is open for normal trading, or if there are more than one such market, the market designated by the Manager is open for normal trading; and (iii) the New York Stock Exchange is open for normal trading, and (b) (where applicable) the Index is compiled and published, or such other day or days as the Manager and the relevant Custodian may agree from time to time provided that if on any such day, the period during which the relevant market is open for normal trading is reduced as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, such day shall not be a Business Day unless the Manager otherwise agrees.	“Business Day” in respect of a Sub-Fund, means, unless the Manager otherwise agrees or otherwise specified in Part 2 of this Prospectus, a day on which (a)(i) the SEHK is open for normal trading; and (ii) the relevant market on which investments comprised in the relevant Index or investments comprised in the relevant Sub-Fund, as the case may be, are traded is open for normal trading, or if there are more than one such market, the market designated by the Manager is open for normal trading, and (b) (where applicable) the Index is compiled and published, or such other day or days as the Manager and the relevant Custodian may agree from time to time provided that if on any such day, the period during which the relevant market is open for normal trading is reduced as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, such day shall not be a Business Day unless the Manager otherwise agrees.

All references to “Business Day” in the Prospectus should be construed accordingly, including but not limited

to the definitions of “Dealing Day” and “Processing Day”.

4. Impact on the Sub-Funds and Shareholders

As the Trading Board Lot Size of the Listed Class of Shares of the Sub-Funds will be changed to 1 Subdivided Share from the Effective Date, the implementation of the Share Subdivision and change of Trading Board Lot Size will not result in Shareholders in the Sub-Funds holding odd lots of Subdivided Shares from the Effective Date. As such, no odd lot trading arrangement is required to be made to match the sales and purchases of odd lots.

The costs incurred by the Sub-Funds in implementing the changes above will be borne by the Sub-Funds equally.

The above changes will not have an impact on the underlying assets (save for the costs to be borne by the Sub-Funds) or management of the Sub-Funds or the proportional interests of the Shareholders. The Manager is also of the view that: (i) the changes do not amount to a material change to the Sub-Funds; (ii) there will be no material change or increase in the overall risk profile of the Sub-Funds following the changes; and (iii) the changes do not have a material adverse impact on the Shareholders’ rights or interests.

General

The Prospectus will be revised and published on the Manager’s website at <http://www.bosera.com.hk/en-US/products/list/hk> (this website has not been reviewed by the SFC) and SEHK’s website at www.hkex.com.hk on or around the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager during office hours at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or on (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

as Manager of the Company and the Sub-Funds

6 December 2024