

Bosera China Reform Hong Kong Central-SOEs High Dividend Yield Index ETF (03437.HK)



Eligible Collective Investment Schemes under the New Capital Investment Entrant Scheme¹

Monthly Factsheet

As of 31 Dec 2024

Important Information

Investment involves risk. Past performance is not indicative of future performance. Investors should not make any investment decision solely based on the information provided on this material. Investors should refer to the Prospectus and the Key Facts Statement of the Sub-Fund for further details, including the product features and risk factors before making any investment decisions. Capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Bosera China Reform Hong Kong Central-SOEs High Dividend Yield Index ETF (the "Sub-Fund") is a sub-fund of the Bosera Global Exchange Traded Funds Series Open-ended Fund Company ("Company"). The Company and the Fund have been authorized by the SFC pursuant to section 104 of the Securities and Futures Ordinance. The SFC's registration or authorization is not a recommendation or endorsement of the Company or the Fund nor does it guarantee the commercial merits of the Company or the Fund or its performance. It does not mean the Company or the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. Investors must pay attention to fixed income securities investment risks, including but not limited to:

1. General investment risk - The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.
2. Mainland China investment risk - Investing in Mainland China, involves a greater risk of loss than investing in more developed markets due to, among other factors, greater political, social, tax, economic, foreign exchange, liquidity and regulatory risks; exchange rate fluctuations and exchange control; less developed settlement system; governmental interference; the risk of nationalization and expropriation of assets, and custody risk and high volatility risk.
3. Concentration risk - As the Index constituents concentrate in companies listed in Hong Kong which operate predominantly in Mainland China and are affiliated to the SASAC and may concentrate in certain sectors (e.g. the energy sector) from time to time, the investment of the Sub-Fund may be similarly concentrated. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the Mainland China and Hong Kong markets or the relevant sector.
4. New index risk - The Index is a new index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.
5. Passive investments risk - The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.
6. Tracking error risk - The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used and/or fees and expenses. The Manager will monitor and seek to manage such risk and minimise tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.
7. RMB currency risks - RMB is not a freely convertible currency as it is subject to foreign exchange control and restrictions of the Mainland Chinese government. Any devaluation of the RMB could adversely affect the value of investors' investments in the Sub-Fund. Investors whose base currency is not the RMB may be adversely affected by changes in the exchange rates of the RMB.

This material has not been reviewed by the Securities and Futures Commission.

Investment Objective

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the CSI China Reform Hong Kong Connect Central-SOEs High Dividend Yield Index (the "Index").

Fund Information

Fund Manager	Bosera Asset Management (International) Co., Limited
Custodian	Bank of Communications Trustee Limited
Underlying Index	CSI China Reform Hong Kong Connect Central-SOEs High Dividend (Net Total Return)
Listing Date (DD/MM/YYYY)	10/07/2024
Base Currency	Hong Kong dollars (HKD)
Dealing Frequency	Daily (Hong Kong business days)
Dealing Deadline	2:00 pm (Hong Kong time) on the relevant Dealing Day
Management Fee [^]	0.50% per annum
Outstanding Shares	10,800,000.00
Dividend Policy	Semi-annually at the Manager's discretion (normally March and September in each year). All Shares will receive distributions in the base currency (HKD) only.

[^] Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "Expenses and Charges" in the Explanatory Memorandum for further details of the fees and charges payable and the permitted maximum of such fee allowed, as well as other ongoing expenses that may be borne by the Sub-Fund.

Share Class Information

Share Class	NAV	Launch Date (DD/MM/YYYY)	ISIN Code	Bloomberg Ticker	Primary market - Application Unit Size	Secondary market - Trading Board Lot Size
HKD Counter	HKD 9.1356	10/07/2024	HK0001028304	03437 HK	100,000 Shares	10 Shares
RMB Counter	RMB 8.6149	10/07/2024	HK0001028312	83437 HK	100,000 Shares	10 Shares
USD Counter	USD 1.1768	10/07/2024	HK0001028320	09437 HK	100,000 Shares	10 Shares

Fund Performance (%)

	YTD	1Mth	3Mth	6Mth	1Y	Since Inception
HKD Counter	-	-	-	-	-	-
RMB Counter	-	-	-	-	-	-
USD Counter	-	-	-	-	-	-

The above fund data is for information only; where no figure is shown there was insufficient data available. Since the Sub-Fund is newly set up, there is insufficient data provide useful indication of past performance to investors.

Industry Allocation

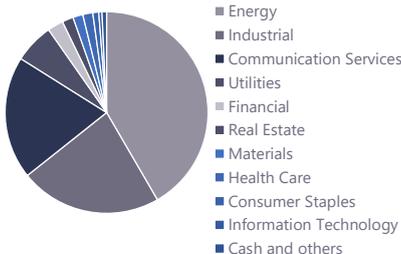
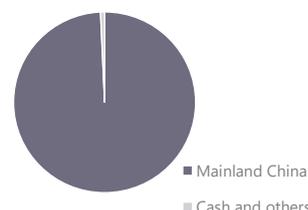
Energy	41.66%
Industrial	22.60%
Communication Services	19.72%
Utilities	6.35%
Financial	2.52%
Real Estate	1.79%
Materials	1.59%
Health Care	1.59%
Consumer Staples	0.95%
Information Technology	0.51%
Cash and others	0.72%

Geographical Allocation

Mainland China	99.28%
Cash and others	0.72%

Top 10 Holdings

COSCO SHIPPING HOLDINGS CO-H	10.32%
CNOOC LTD	10.13%
PETROCHINA CO LTD-H	9.92%
CHINA MOBILE LTD	9.90%
CHINA SHENHUA ENERGY CO-H	9.27%
CHINA PETROLEUM & CHEMICAL-H	8.91%
CHINA TELECOM CORP LTD-H	4.49%
CHINA UNICOM HONG KONG LTD	3.10%
CHINA COAL ENERGY CO-H	2.80%
CHINA TOWER CORP LTD-H	2.23%



Participating Dealers

China Merchants Securities (HK) Co. Limited
Mirae Asset Securities (HK) Limited

Market Makers²

China Merchants Securities (HK) Co. Limited
Eclipse Options (HK) Limited

Distribution History

Ex-dividend Date	Distribution per Share (HKD)
2024/9/27	0.35

Remarks

1. For the list of Eligible Collective Investment Schemes under New CIES, please refer to SFC website (<https://www.sfc.hk/en/Regulatory-functions/Products/List-of-Eligible-Collective-Investment-Schemes-under-new-CIES>) for most updated information. For further details of the New CIES, please refer to the website of the New CIES hosted by Invest Hong Kong (<https://www.newcies.gov.hk/en/index.html>).
2. Please refer to the website of Hong Kong Exchange and Clearing Limited (www.hkex.com.hk) for the latest lists of Market Makers.

Disclaimer

Unless stated otherwise, all information as at the last valuation date of the month. Source: Bosera Asset Management (International) Co., Limited. The performance chart and data are compiled to include all dividends that have been distributed. Past performance is not indicative of future performance. Investors may not get back the full amount invested. Investments are subject to risk and there is no guarantee that these investment objectives will be achieved. The value of investments and the income from them can fall as well as rise and investors may not get back the full amount originally invested. All views expressed cannot be construed as an offer or recommendation by Bosera International. Bosera International shall not be held liable for damages arising out of any person's reliance upon this information. This material is issued by Bosera Asset Management (International) Co., Limited and is not reviewed by the Securities and Futures Commission. Please refer to the offering documents for details including the risk factors.