

Important: The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (“SFC”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

**BOSERA GLOBAL EXCHANGE TRADED FUNDS SERIES
OPEN-ENDED FUND COMPANY
(the “Company”)**

BOSERA USD MONEY MARKET ETF

HKD Counter Stock Code: 03196

USD Counter Stock Code: 09196

RMB Counter Stock Code: 83196

BOSERA HKD MONEY MARKET ETF

HKD Counter Stock Code: 03152

(each a “Sub-Fund”, together the “Sub-Funds”)

NOTICE TO SHAREHOLDERS

Dear Shareholders,

Addition of new Class of Shares of Bosera USD Money Market ETF and Bosera HKD Money Market ETF

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Funds dated March 2025 (the “**Prospectus**”).

We, as the Manager of the Company and the Sub-Funds, are writing to inform you of the following updates concerning the Sub-Funds which take effect from 28 March 2025 (the “**Effective Date**”).

The Manager has launched a new class of Shares of the Sub-Funds, namely Class T USD Shares for Bosera USD Money Market ETF and Class T HKD Shares for Bosera HKD Money Market ETF (the “**New Classes**”), to offer an option for on-chain investors in the Sub-Funds

with access to the Sub-Funds and greater operational efficiencies.

The Manager intends to tokenise the New Classes as a digital asset, whereby, amongst other things, the beneficial ownership of the New Classes are recorded and represented in the form of digital tokens (the “**Tokens**”) on the blockchain network, whereby one Token represents one tokenised Class T Share. Currently, all investors (including retail and institutional investors) can only subscribe or redeem the New Classes via eligible distributors¹.

The details of the New Classes are as follows:

Sub-Fund	New Class	Minimum initial investment Minimum holding amount	Minimum subsequent investment Minimum redemption	Management fee ²	Tokenisation fee	Ongoing charges over a year ³
Bosera USD Money Market ETF	Class T USD	USD 1	USD 0.1	0.2%	Included in management fee	0.4%
Bosera HKD Money Market ETF	Class T HKD	HKD 1	HKD 0.1	0.2%	Included in management fee	0.4%

In respect of the New Classes, the Manager has discretion as to whether or not the Sub-Funds will make any distribution of dividends, the frequency of distribution and amount of dividends. There is no guarantee of regular distribution nor, where distribution is made, the amount being distributed.

Switching of any other class in the Sub-Funds or another sub-fund of the Company into the New Classes in the Sub-Funds, or vice versa, is not allowed.

In addition to the management fee and the tokenisation fee as set out in the table above, the subscription fee, custodian fee and administration fee applicable to other existing Classes of Shares of the Sub-Funds are also applicable to the New Classes.

The Prospectus has been updated to include the tokenisation process and the use of blockchain technology in relation to the New Classes and the relevant risks. A separate product key facts statement (“**KFS**”) has been issued in respect of the tokenised Share Class of each of the Sub-Funds.

Impact on Shareholders

Other than as set out in this notice, the creation, tokenisation and offering of the New Classes

¹ An eligible distributor in respect of Class T Shares means an SFC-licensed virtual asset trading platform or any distributor licensed by the SFC to carry on Type 1 regulated activity (dealing in securities) for virtual assets appointed by the Company to distribute tokenised shares of the Sub-Funds.

² As a percentage per annum of the relevant Class of Shares’ Net Asset Value.

³ As the New Class has not yet been launched, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the New Class expressed as a percentage of the estimated average Net Asset Value of the New Class. The actual figure may be different from this estimated figure and it may vary from year to year.

has no other implications on the feature and risks applicable to the Sub-Funds, and there is no change in the operation and/or manner in which such Sub-Funds are being managed. There are also no changes in the operation and/or manner in which the Sub-Funds are being managed for existing Shareholders who are invested and/or remain invested in other classes of Shares in the Sub-Funds.

In addition, there is no change in the fee level / cost in managing the Sub-Funds following the creation, tokenisation and offering of the New Classes, and the creation, tokenisation and offering of the New Classes will not materially prejudice existing Shareholders' rights or interests.

All fees and expenses associated with the creation, tokenisation and offering of the New Classes and the use of blockchain technology in relation to the New Classes have been borne by the Manager.

Documents available for inspection

Copies of the following documents are available for inspection during normal working hours at the offices of the Manager free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee:

- (a) the Prospectus;
- (b) the existing KFS of the Sub-Funds;
- (c) the Instrument of Incorporation;
- (d) all material contracts (as specified in the Prospectus, if any); and
- (e) the latest financial reports of the Sub-Funds.

The revised version of the Prospectus and the KFS of the tokenised Share Class of the Sub-Funds are also available online at www.bosera.com.hk and the HKEx's website at www.hkex.com.hk (except the KFS of the tokenised Share Classes). This website has not been reviewed or authorised by the SFC. The updated Instrument of Incorporation reflecting the changes above is also available on or after the Effective Date.

Should you have any enquiries regarding the above, you may contact the Manager at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or the Manager's enquiry hotline at +852 2537 6658 during office hours.

Bosera Asset Management (International) Co., Limited

as Manager of the Company and the Sub-Funds

28 March 2025