

Bosera USD Money Market Fund



Eligible Collective Investment Schemes under the New Capital Investment Entrant Scheme¹

Monthly Factsheet

As of 31 Mar 2025

Important Information

Investment involves risk. Past performance is not indicative of future performance. Investors should not make any investment decision solely based on the information provided on this material. Investors should refer to the Prospectus and the Key Facts Statement of the Sub-Fund for further details, including the product features and risk factors before making any investment decisions.

1. Bosera USD Money Market Fund (the "Sub-Fund") is a sub-fund of the Bosera Global Public Funds Series Open-ended Fund Company ("Company"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. The Company has been registered with the Securities & Futures Commission ("SFC") as an OFC and the Company and the Fund have been authorized by the SFC pursuant to section 104 of the Securities and Futures Ordinance. The SFC's registration or authorization is not a recommendation or endorsement of the Company or the Fund nor does it guarantee the commercial merits of the Company or the Fund or its performance. It does not mean the Company or the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

2. Investors should be aware that investment in any Sub-Fund is subject to normal market fluctuations and other risks inherent in the underlying assets into which the Sub-Fund may invest. There can be no assurance that any appreciation in value of investments will occur. There is no guarantee of the repayment of principal. There is no assurance that the investment objectives of a Sub-Fund will actually be achieved, notwithstanding the efforts of the Manager since changes in political, financial, economic, social and/or legal conditions are not within the control of the Manager. Accordingly, there is a risk that investors may not recoup the original amount invested in a Sub-Fund or may lose a substantial part or all of their initial investment.

3. Assets of certain Sub-Funds may be denominated in currencies other than the base currencies of such Sub-Funds and the currency of some assets may not be freely convertible. These Sub-Funds may be adversely affected by changes in exchange rates between the currencies in which the assets of the relevant Sub-Fund are held and the base currency of such Sub-Fund.

4. Certain Sub-Funds may invest only in a specific country, region, sector or type of investment with a particular focus. Although there are various investment restrictions with which the Manager has to comply when managing the investments of any Sub-Fund, the concentration of a Sub-Fund's investments may subject it to greater volatility than portfolios which comprise broad-based global investments.

5. Certain Sub-Funds may invest in emerging markets (including the Mainland), which subjects Sub-Funds to a higher level of market risk than investments in a developed country/region. This is due to, among other things, greater market volatility, lower trading volume, political and economic instability, settlement risk (including risks arising from settlement procedures), greater risk of market shut down and more governmental limitations on foreign investment than those typically found in developed markets.

6. Domestic and/or international laws or regulations may change in a way that adversely affects a Sub-Fund. Differences in laws between countries/regions or jurisdictions may make it difficult for the Custodian or Manager to enforce legal agreements entered into in respect of a Sub-Fund. The Custodian and the Manager reserve the right to take steps to limit or prevent any adverse effects from changes to laws or their interpretation, including altering investments of or restructuring the relevant Sub-Fund.

This material has not been reviewed by the Securities and Futures Commission.

Investment Objective

The Sub-Fund's objective is to invest in short term deposits and high quality money market investments. The Sub-Fund seeks to achieve a return in USD in line with prevailing money market rate. There can be no assurance that the Sub-Fund will achieve its investment objective.

Fund Information

Fund Manager	Bosera Asset Management (International) Co., Limited
Custodian	CMB Wing Lung (Trustee) Limited
Launch Date (DD/MM/YYYY)	22/06/2022
Base Currency	USD
Fund Size (USD Million)	8634.84
Dealing Frequency	Daily (Hong Kong business days)
Dealing Deadline	1:00 pm (Hong Kong time) on the relevant Dealing Day
Subscription Fee [^]	Class A USD, Class C USD and Class I USD: Up to 1% of the subscription amount Class N: Up to 0.60% of the subscription amount
Switching Fee [^]	Up to 1%* of the redemption price for each Share converted
Redemption fee [^]	Nil
Management Fee [^]	Class A USD – 0.15% per annum Class C USD – 0.45% per annum Class N USD – 0.60% per annum Class I USD – 0.10% per annum
Dividend Policy	The Manager has discretion as to whether or not the Sub-Fund will make any distribution of dividends, the frequency of distribution and amount of dividends. There is no guarantee of regular distribution nor, where distribution is made, the amount being distributed. Dividends may be paid out of capital or effectively out of capital of the relevant Class and may result in an immediate reduction of the Net Asset Value ("NAV") per share of the Sub-Fund ("Share").

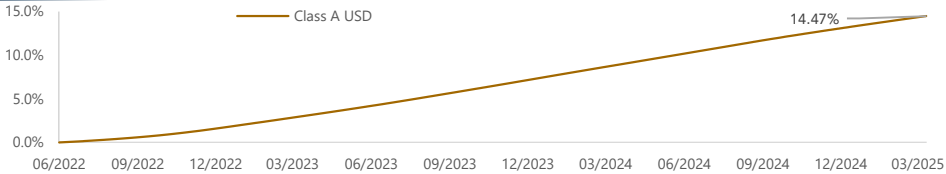
* The switching fee will be deducted from the redemption proceeds and retained by the Manager. This is payable in addition to the applicable redemption fee (if any).

[^] Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "Expenses and Charges" in the Explanatory Memorandum for further details of the fees and charges payable and the permitted maximum of such fee allowed, as well as other ongoing expenses that may be borne by the Sub-Fund.

Share Class Information

Share Class	NAV	Launch Date (DD/MM/YYYY)	ISIN Code	Bloomberg Ticker	Minimum Initial Investment	Minimum Subsequent Investment
Class A USD	USD 11.4467	22/06/2022	HK0000862265	BOUMMAU HK	USD 1	USD 0.1
Class C USD	USD 11.3748	22/06/2022	HK0000862273	BOUMMCU HK	USD 0.1	USD 0.1
Class N USD	USD 10.8706	12/07/2023	HK0000938420	BOUMKTN HK	USD 0.1	USD 0.1
Class I USD	USD 11.4626	22/06/2022	HK0000862281	BOUMMIU HK	USD 100,000	USD 0.1

Cumulative Performance



Fund Performance (%)

	YTD	1Mth	3Mth	6Mth	1Y	Since Inception
Class A USD	1.11%	0.37%	1.11%	2.36%	5.24%	14.47%
Class C USD	1.04%	0.35%	1.04%	2.21%	4.95%	13.75%
Class N USD	1.00%	0.34%	1.00%	2.13%	4.76%	8.71%
Class I USD	1.12%	0.38%	1.12%	2.38%	5.29%	14.63%

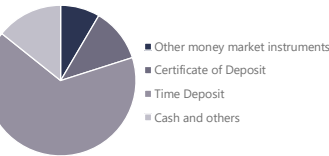
Calendar Year Performance (%)

	2024	2023	2022
Class A USD	5.53%	5.47%	1.71%
Class C USD	5.27%	5.26%	1.60%
Class N USD	5.05%	2.45%	-
Class I USD	5.58%	5.53%	1.74%

The above fund data is for information only; where no figure is shown there was insufficient data available. Performance is calculated on NAV-NAV in USD, net of fees with dividends reinvested (if any). Cumulative performance is calculated since the launch date for each share class. The first calendar year performance is calculated since launch to end of year for fund classes inception in that year.

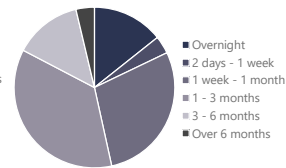
Portfolio Characteristics

Weighted average maturity (day)	44.07
Weighted average yield ² (%)	4.56
Other money market instruments	8.45%
Certificate of Deposit	11.62%
Time Deposit	65.65%
Cash and others	14.27%



Maturity Ladder

Overnight	14.31%
2 days - 1 week	3.57%
1 week - 1 month	28.67%
1 - 3 months	36.11%
3 - 6 months	13.63%
Over 6 months	3.71%



Top 5 Holdings

Deposit - 89,280,008.89 USD AT 4.50 TO 03/07/2025	1.03%
Deposit - 85,000,000.00 USD AT 4.50 TO 10/07/2025	0.98%
Deposit - 82,500,000.00 USD AT 4.50 TO 19/05/2025	0.96%
Deposit - 82,000,000.00 USD AT 4.46 TO 08/04/2025	0.95%
Deposit - 81,123,600.00 USD AT 4.50 TO 09/07/2025	0.94%

Remarks

Source: Bosera Asset Management (International) Co. Limited and Bloomberg unless specified otherwise.

1. For the list of Eligible Collective Investment Schemes under New CIES, please refer to SFC website (<https://www.sfc.hk/en/Regulatory-functions/Products/List-of-Eligible-Collective-Investment-Schemes-under-new-CIES>) for most updated information. For further details of the New CIES, please refer to the website of the New CIES hosted by Invest Hong Kong (<https://www.newcies.gov.hk/en/index.html>).

2. A positive yield does not imply a positive return. The indicative yield is not guaranteed and is quoted for reference only. The weighted average yield of the Sub-Fund is calculated based on the daily coupon income plus or minus any daily accretion or amortization on discount or premium securities For purchases divided by the net asset value of the fund.

Disclaimer

Unless stated otherwise, all information as at the last valuation date of the month. The performance chart and data are compiled to include all dividends that have been distributed. Past performance is not indicative of future performance. Investors may not get back the full amount invested. Investments are subject to risk and there is no guarantee that these investment objectives will be achieved. The value of investments and the income from them can fall as well as rise and investors may not get back the full amount originally invested. All views expressed cannot be construed as an offer or recommendation by Bosera International. Bosera International shall not be held liable for damages arising out of any person's reliance upon this information. This material is issued by Bosera Asset Management (International) Co., Limited and is not reviewed by the Securities and Futures Commission. Please refer to the offering documents for details including the risk factors.