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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone. If you are in any doubt about this announcement, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice.

Bosera STAR 50 Index ETF

(the "Sub-Fund")

*(A sub-fund of Bosera ETFs, a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

RMB Counter Stock Code: 82832
HKD Counter Stock Code: 02832

Announcement Update to the Offering Documents and Publication of Annual Report for the year ended 31 December 2024

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

Changes to the offering documents

We, the Manager of the Bosera ETFs and the Sub-Fund, are writing to inform you that the offering documents of the Sub-Fund will be updated. The primary changes are:

1. **Updates to Product Key Facts Statement**

An updated Product Key Facts Statement of Sub-Fund (the "**Updated Product Key Facts Statement**") will be issued on or before 30 April 2025. The Product Key Facts Statement of the Sub-Fund will be revised with updated information relating to the tracking difference of the last calendar year and past performance of the Sub-Fund.

2. **Updates to Prospectus**

The Prospectus of the Sub-Fund (the "**Revised Prospectus**") will be updated. The primary changes in the Revised Prospectus are summarised as below:

a) *The Offshore RMB Market, the A-Share Market and the STAR Board*

The prospectus has been updated to reflect the latest information on the Offshore RMB Market, A-Share Market and the STAR Board.

The offering documents will be available on the Manager's website www.bosera.com.hk¹ and HKEx's website at www.hkex.com.hk on or before 30 April 2025. Please note that the information published on this website has not been reviewed or approved by the SFC.

Publication of Annual Report for the year ended 31 December 2024

The Annual Report of the Sub-Fund for the year ended 31 December 2024 will be available on or before 30 April 2025 on the Manager's website www.bosera.com.hk¹ and HKEx's website at www.hkex.com.hk. Printed report may also be obtained from the Manager's office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

博時基金(國際)有限公司

as Manager of Bosera STAR 50 Index ETF

Date: 30 April 2025

¹ This website has not been reviewed by the Securities and Futures Commission.