

Important Information

Investment involves risk. Past performance is not indicative of future performance. Investor should not make any investment decision solely based on the information provided on this material. Investors should refer to the Explanatory Memorandum and the Key Facts Statement of the Sub-Fund for further details, including the product features and risk factors before making any investment decisions.

1. Bosera Greater China Enhanced Return Bond Fund (the "Sub-Fund") is a sub-fund of the Bosera Global Public Funds Series Open-ended Fund Company ("Company"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. 2. The Sub-Fund's investments are concentrated in Greater China (comprising Mainland China, Hong Kong, Macau and Taiwan). This may result in greater volatility than portfolios which comprise broad-based global investments. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the Greater China market. 3. The Sub-Fund is subject to risks pertaining to debt instruments, including interest rate risk, credit risk, volatility and liquidity risk, credit rating risk and risk of credit rating downgrades, valuation risk, risk of investing in debt securities which are rated below investment grade or are unrated, sovereign debt risk, risk of investing in convertible bonds, risk associated with investment in contingent convertible bonds, and "dim Sum" bond market risk. 4. The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors. 5. The Sub-Fund may use financial derivative instruments for investment, hedging, risk management, and efficient portfolio management purpose. The use of such derivatives exposes the Sub-Fund to additional risks. The leverage element/component of an FDI can result in a loss significantly greater than the amount invested in the derivative by the Sub-Fund. Moreover, the use of financial derivative instruments for hedging may become ineffective, and the Sub-Fund may suffer substantial loss. Exposure to derivatives may lead to a high risk of significant loss by the Sub-Fund.

Bosera Greater China Enhanced Return Bond Fund

Greater China "Fixed Income PLUS" Strategy

Fixed Income as Core Asset and "PLUS" Equities to Enhance Yield



Seize Growth Opportunities in Greater China

Good opportunity to investment in Greater China assets. Capturing investment opportunities by analyzing policy, fund flow, and valuation



China Specialist

First batch of teams in China to invest in Asian USD bonds, one of the largest Chinese-funded overseas fixed-income teams, and has won many awards



Flexible Assets Allocation and Cross-market Investment

Not less than 70% in fixed income, PLUS equities to enhance return. Capturing the most cost-effective investment opportunities across the market



Balanced Return & Risk

To build a "safety cushion" with fixed-income assets and construct the equity portion in a disciplined manner, achieving a better balance of risk and return



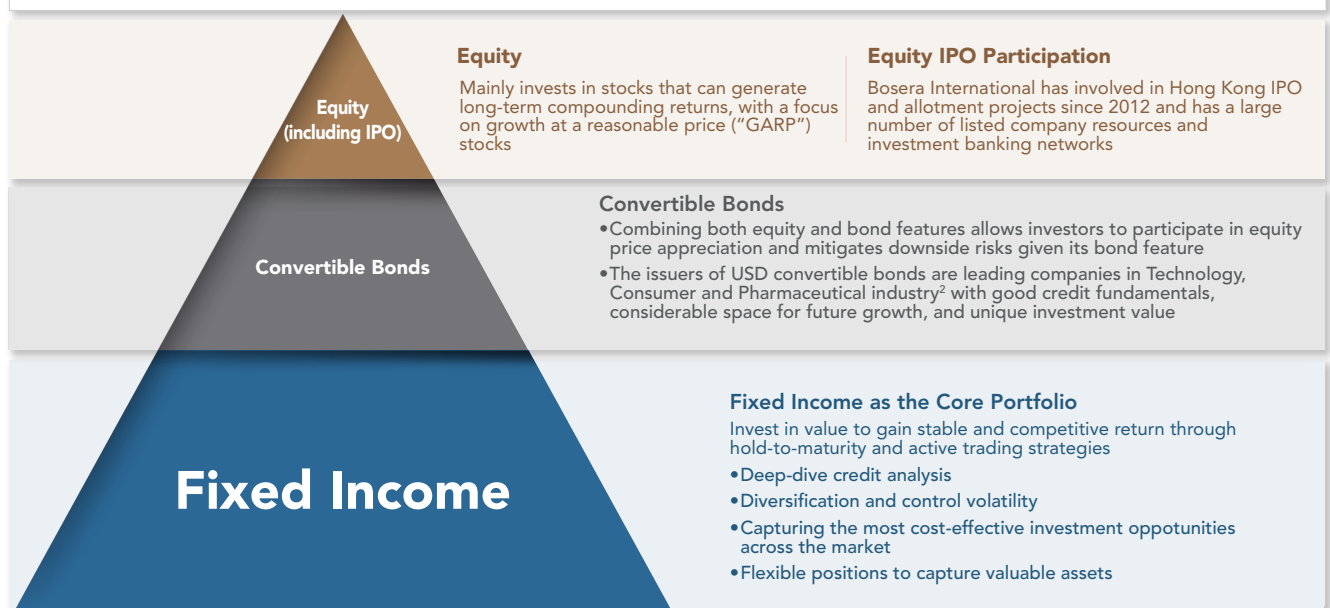
Regular Monthly Payout

Expected monthly dividend distribution at 4% p.a.¹



Flexible Asset Allocation

At least 70% Fixed Income as Core Assets + at most 20% Equities to Enhance Return



Optimize Return and Control Risk

Aims to pursue beyond fixed income annualized return while aiming to achieve fixed income product volatilities.



Attractive Growth Potential

- + The core of the portfolio invests into a basket of high conviction fixed income names.
- + Equities (A shares, H shares)/convertible bond/IPO then acts as a satellite part to enhance the overall yield.



Downside Mitigation

- + Bond coupons serve as a stable source of return.
- + On the basis of building a "safety cushion" using fixed-income assets, we construct the equity portion in a disciplined manner and limit net equity exposures, achieving a balanced risk return profile.



In-depth Research to Smoother Volatility

- + Using futures to hedge systemic risks and take Beta and Alpha returns into account.
- + When the market is expected to be volatile, we replace equity positions with convertible bonds and exchangeable bonds positions to maximize the benefits and reduce volatility.

¹ Distribution rate is not guaranteed. Distributions may be paid from capital of the fund

² Source: Bosera International, as of 31 August, 2022, subject to change.

Dividend Income Available (USD/HKD)

- Monthly distribution share classes aim to pay the investors a monthly dividend of **4% p.a.**¹. It helps investors to capture potential source of income.
- Monthly dividend may comprise of both income and/or realized gains and will vary depending on market conditions.

1. Dividends are not guaranteed and may be paid out of capital

2. Annualized Dividend Yield = $[(1 + \text{Dividend per share} / \text{NAV on ex-dividend date})^{12} - 1] \times 100$. The annualized dividend yield is calculated based on the most recent dividend payout and assumed income reinvested and may be higher or lower than the actual annual dividend payout ratio. A positive payout ratio does not imply a positive return. Dividends are not guaranteed. Past dividend yields are not a guide to future dividend payments.


Dividend History

Share Class	Ex-Dividend Date	Distribution Per Share	Annualized Dividend Yield (%) ²
Class A USD – MDis	1/9/2022	0.0333(USD)	4.36%
	1/8/2022	0.0333(USD)	4.30%
	4/7/2022	0.0333(USD)	4.26%
	1/6/2022	0.0333(USD)	4.22%
	5/5/2022	0.0333(USD)	4.21%
	1/4/2022	0.0333(USD)	4.17%
Class A HKD – MDis	1/3/2022	0.0333(USD)	4.12%
	1/9/2022	0.0333(HKD)	4.29%
	1/8/2022	0.0333(HKD)	4.24%
	4/7/2022	0.0333(HKD)	4.20%
	1/6/2022	0.0333(HKD)	4.15%
	5/5/2022	0.0333(HKD)	4.14%
	1/4/2022	0.0333(HKD)	4.12%

Key Features

Manager	Bosera Asset Management (International) Co., Limited	Base Currency	USD
Investment Scope	The Fund aims to achieve income and capital appreciation through primarily investing in fixed income securities and seeks to enhance the return through partially investing in equity securities with a Greater China focus		
Investment Strategy	Min. 70% of the portfolio on fixed income ; max. 20% on equity assets such as stocks, IPOs to enhance returns. The asset allocation between bonds and other assets are dynamically adjusted according to market conditions		
Management Fee	Class A: 1.5%p.a.		
Min. Initial Investment	Class A: HKD 500, RMB 500, USD 100; Minimum subsequent investment: HKD 50, RMB 50, USD 10		
ISIN Code	Class A HKD: HK0000806171; Class A RMB: HK0000806197; Class A USD: HK0000806213 Class A HKD (Mdis.): HK0000806189; Class A RMB Hedged: HK0000806205; Class A USD (Mdis.): HK0000806221		
Performance Fee	N/A		
Custodian Fee	Up to 0.1%, subject to a minimum monthly fee of HK\$5,000		

Portfolio Managers

	HE Kai, CFA 16 Years Experience in Investment Deputy CEO, Bosera International Head of Fixed Income Portfolio Manager		YANG Tao 16 Years Experience in Investment Head of Equity Portfolio Manager

- The fund is managed by a professional team with strong track records: Focusing on deep-dive and detailed research, the Fixed Income and Equity Portfolio Managers have over 10 years of excellent investment track records.



Founded in Hong Kong in 2010 as the wholly-owned subsidiary of one of China's largest asset managers to provides global investors with diversified options for Chinese asset allocation.

Our Client base includes Sovereign Wealth Funds, Central Banks, Pension Funds and Financial Institutions around the globe

Experienced Investment Professionals with Industry Recognition:

- 2022, Best Total Return - Greater China Fixed Income (1&3 Years) - HKCAMA
- 2021, Golden Bull Overseas China Fixed Income Fund (One Year) - China Securities Journal
- 2020, Winner Hong Kong Best China Fund House - Asia Asset Management
- 2020, Asset Management Company of the Year Hong Kong 2020 - Global Banking & Finance
- 2019, 1st Runner-up QDII Best Total Return - All Asset except Equity (5 Year) - HKCAMA
- 2019, Overseas Golden Bull RQFII Fund - 1 Years - Golden Bull

Source: Bosera International as of 31 August 2022. The information provided by the third-party was compiled from sources believed to be reliable, no liability for any error or omission will be borne by Bosera.

Past performance is not indicative of future performance. Investors may not get back the full amount invested. Investments are subject to risk and there is no guarantee that these investment objectives will be achieved. The value of investments and the income from them can fall as well as rise and investors may not get back the full amount originally invested. Bosera International shall not be held liable for damages arising out of any person's reliance upon this information. This material is issued by Bosera Asset Management (International) Co., Limited and is not reviewed by the Securities and Futures Commission. Please refer to the offering documents for details including the risk factors.